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April 22, 2009

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Hon. Margaret Cangilos-Ruiz  
United States Bankruptcy Court  
The Atrium  
100 South Salina Street  
Suite 310  
Syracuse, NY 13202

Attention: Dawn Simmons Norris

**Re: US Datanet Corporation, a/k/a USA Datanet**  
**Case No. 08-32560 (Main Case)**

OF COUNSEL:  
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**Order (1) Amending The Sale Order, and (2) Approving Stipulations For The  
Modification, Assumption and Assignment Of Certain Executory Contracts,  
Docket No. 281, filed on April 22, 2009**

Dear Judge Cangilos-Ruiz:

VALERIE L.F. ALBERTO  
JASON J. CENTOLELLA  
KATHLEEN FAULKNHAM CENTOLELLA  
ANTHONY J. D'ELIA  
CHRISTINE WOODCOCK DETTOR  
MARRI A.T. ELLIOTT  
KIM V. HEYMAN ††  
DAFNI S. KIRITSIS  
SARA E. LOWENGARD

This is to confirm my conversation today with your Clerk, Dawn Simmons Norris, with the permission of counsel for Debtors, in which Ms. Norris confirmed that the phrase that the Court inserted in the first decretal paragraph of the Order (1) Amending The Sale Order, And (2) Approving Stipulations For The Modification, Assumption, And Assignment of Certain Executory Contracts, Docket No. 281, filed on April 22, 2009 - "except that the Purchase Price is confirmed as One Million Two Hundred Fifty Thousand Dollars (\$1,250,000) in Section 2.05" - was intended to correct a typographical error that exists in Section 2.05(a) of both the Asset Purchase Agreement and the First Amendment to Asset Purchase Agreement. In Section 2.05(a), the term "Purchase Price" is defined as "One Million (\$1,250,000)Dollars (the "Purchase Price")." The intention of the parties, as expressed by the Court in the insertion, is that this be corrected to state, "One Million Two Hundred Fifty Thousand Dollars (\$1,250,000) (the "Purchase Price)".

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NOT FOR SERVICE OF PROCESS ♦



Honorable Margaret Cangilos-Ruiz  
April 22, 2009  
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We appreciate both the vigilance of the Court in correcting this error and the enormous effort by the Court and its staff in accommodating the parties in this matter.

Very truly yours,

GREEN & SEIFTER, ATTORNEYS, PLLC

Robert K. Weiler

RKW/lce

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